ALSTON & BIRD LLP 90 Park Avenue New York, New York 10016 (212) 210-9400 Craig Carpenito Alexander S. Lorenzo -and-John E. Stephenson, Jr. (admitted pro hac vice) One Atlantic Center 1201 West Peachtree Street Atlanta, Georgia 30309 Tel: (404) 881-7000 Attorneys for Paul Gardi and Alex Interactive Media, LLC UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK IN RE: Chapter 11 DREIER LLP Case No. 08-15051 (SMB) Debtor. IN RE: Chapter 7 MARC S. DREIER Case No. 09-10371 (SMB) Debtor. -----X

APPELLANTS' STATEMENT OF ISSUES TO BE PRESENTED ON APPEAL AND DESIGNATION OF CONTENTS OF THE RECORD

Pursuant to Federal Rule of Bankruptcy Procedure 8006, Paul Gardi and Alex Interactive Media, LLC (the "Gardi Parties"), as appellants, hereby submit the following designation of items to be included in the record on appeal and statement of issues to be presented in connection with the Notice of Appeal to the United States District Court for the Southern District of New

York, dated August 5, 2010, filed by the Gardi Parties with the United States Bankruptcy Court for the Southern District of New York from the Order, entered in the above-captioned actions on July 22, 2010 (the "Order") by the United States Bankruptcy Court for the Southern District of New York (Hon. Stuart M. Bernstein).

STATEMENT OF ISSUES

- 1. Whether the Bankruptcy Court erred as a matter of law in approving the settlement agreement (the "Verition Settlement") as among the Chapter 11 Trustee for Dreier LLP, the Chapter 7 Trustee for Marc S. Dreier (collectively, the "Trustees"), Verition Fund Management LLC, and Verition Multi-Strategy Master Fund, Ltd. (collectively, "Verition")?
- 2. Whether the Bankruptcy Court erred as a matter of law in finding that it was reasonable to award the Chapter 11 Bankruptcy Trustee the entire \$9 million settlement payment made by Verition in connection with Verition's settlement with the Chapter 11 and Chapter 7 Estates of all potential preference claims against Verition arising from transfers to Verition from the JPMorgan Chase Bank Account ending in 5966 (the "5966 Account")?

DESIGNATION OF CONTENTS OF RECORD

The Gardi Parties designate the following items for inclusion in the record on appeal:

Case Name	Docket	Filing Date or	Description
	No/s.	Document Date	
In re Dreier LLP	104	February 10, 2009	Trustee Gowan's Motion to Authorize
Chapter 11			the Release of Trust Funds Determined
No. 08-15051			Not to be Property of the Estate
In re Dreier LLP	161	March 4, 2009	Notice of Settlement of an Order
Chapter 11			Authorizing Trustee Gowan to Release
No. 08-15051			Trust Funds Determined Not to be Part
			of the Bankruptcy Estate
In re Dreier LLP	167	March 10, 2009	Order Authorizing Trustee Gowan to
Chapter 11			Release Trust Funds Determined Not to
No. 08-15051			Be Part of the Bankruptcy Estate

Case Name	Docket	Filing Date or	Description
	No/s.	Document Date	
In re Dreier LLP	337, 338	January 8, 2010	Trustee Gowan's Motion Pursuant to
Chapter 11			Section 105(a) of the Bankruptcy Code
No. 08-15051			and Rule 9019 of the Federal Rules of
			Bankruptcy Procedure for Approval of
			Agreements ("Trustee Gowan's Motion
			for Approval of GSO Agreements")
In re Dreier LLP	344, 345,	January 15, 2010	Gardi Parties' Motion for an Order
Chapter 11	346	-	Granting Relief from the Automatic
No. 08-15051			Stay ("Gardi Parties' Motion for Relief
			from Stay")
In re Dreier LLP	355	January 26, 2010	Fortress Investment Group, LLC's
Chapter 11			Objection to the Gardi Parties' Motion
No. 08-15051			for Relief from Stay
In re Dreier LLP	356	January 26, 2010	Official Committee of Unsecured
Chapter 11		3 ,	Creditors' Objection to the Gardi
No. 08-15051			Parties' Motion for Relief from Stay
In re Dreier LLP	359	January 26, 2010	Trustee Gowan's Objection to the
Chapter 11		, , , , , , , , , , , , , , , , , , ,	Gardi Parties' Motion for Relief from
No. 08-15051			Stay
In re Dreier LLP	363	January 27, 2010	Perella Weinberg Partners Xerion
Chapter 11		,	Master Fund Ltd's Limited Objection
No. 08-15051			to Trustee Gowan's Motion for
			Approval of GSO Agreements
In re Dreier LLP	364, 365	January 27, 2010	Gardi Parties' Objection to Trustee's
Chapter 11		3 ,	Motion for Approval of GSO
No. 08-15051			Agreements
In re Dreier LLP	366, 367	January 27, 2010	Eton Park, Fortress, and Concordia
Chapter 11		3 ,	Funds' Objection to Trustees' Motions
No. 08-15051			for Approval of GSO Agreements
In re Dreier LLP	371	February 1, 2010	Trustee Gowan's Reply in Support of
Chapter 11		3 ,	Motion for Approval of GSO
No. 08-15051			Agreements
In re Dreier LLP	372	February 1, 2010	Statement of GSO Capital Partners LP
Chapter 11			in Support of Trustees' Motion for
No. 08-15051			Approval of GSO Agreements
In re Dreier LLP	373	February 1, 2010	Statement of U.S.A. in Support of
Chapter 11			Trustees' Motion for Approval of GSO
No. 08-15051			Agreements
In re Dreier LLP	376	February 2, 2010	Transcript of Hearing Re Trustee
Chapter 11			Gowan's Motion to Approve
No. 08-15051			Settlement Agreement
			with GSO Parties

No/s. Document Date	Case Name	Docket	Filing Date or	Description
Chapter 11 No. 08-15051 S20 April 28, 2010 Memorandum Decision Denying Motions to Approve GSO Settlements and Lift the Automatic Stay Motice of Settlement of an Order Chapter 11 No. 08-15051 May 4, 2010 Memorandum Decision Denying Motions to Approve GSO Settlements and Lift the Automatic Stay Notice of Settlement of an Order Denying Without Prejudice the Trustees' Motion for Approval of GSO Agreements and Denying Without Prejudice the Gardi Parties' Motion for Relief from Stay Trustee's Renewed Motion Pursuant to Section 105(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure for Approval of Agreements (the "Renewed Motion for Approval of GSO Agreements") No. 08-15051 May 12, 2010 Order Denying Without Prejudice the Trustees' Motions for Approval of GSO Settlement Agreement and Coordination Agreement, and Denying without Prejudice the Gardi Parties' Motion for an Order Granting Relief from the Stay No. 08-15051 No. 08-15051 May 12, 2010 Gardi Parties' Notice of Appeal of Order Denying Without Prejudice the Gardi Parties' Motion for an Order Granting Relief from the Stay No. 08-15051 May 12, 2010 Gardi Parties' Notice of Appeal of Order denying Motion for Relief from Stay No. 08-15051 May 20, 2010 Gardi Parties' Objection to the Renewed Motion for Approval of GSO Agreements No. 08-15051 No. 08-15		No/s.	Document Date	
No. 08-15051 S. Rakoff, United States District Judge In re Dreier LLP 520 April 28, 2010 Memorandum Decision Denying Motions to Approve GSO Settlements and Lift the Automatic Stay In re Dreier LLP S35 May 4, 2010 Notice of Settlement of an Order Denying Without Prejudice the Trustees' Motion for Approval of GSO Agreements and Denying Without Prejudice the Gardi Parties' Motion for Relief from Stay In re Dreier LLP S40, 541 May 6, 2010 Trustee's Renewed Motion Pursuant to Section 105(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure for Approval of Agreements (the "Renewed Motion for Approval of GSO Agreements") In re Dreier LLP S53 May 12, 2010 Order Denying Without Prejudice the Trustees' Motions for Approval of GSO Settlement Agreement, and Denying without Prejudice the Gardi Parties' Motion for an Order Granting Relief from the Stay In re Dreier LLP S55 May 12, 2010 Trustee's Amended Motion to Approve Verition Settlement No. 08-15051 In re Dreier LLP S56 May 12, 2010 Gardi Parties' Notice of Appeal of order denying Motion for Relief from Stay In re Dreier LLP S69 May 20, 2010 Gardi Parties' Notice of Appeal of Order denying Motion for Approval of GSO Agreements In re Dreier LLP S69 May 20, 2010 Gardi Parties' Objection to the Renewed Motion for Approval of GSO Agreements In re Dreier LLP S71 May 21, 2010 Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees Settlement") In re Dreier LLP S88 May 26, 2010 Gardi Parties' Designation of Record	In re Dreier LLP	377	February 8, 2010	Memorandum Order signed on
In re Dreier LLP Chapter 11	Chapter 11			February 5, 2010 by the Honorable Jed
In re Dreier LLP Chapter 11	No. 08-15051			S. Rakoff, United States District Judge
Chapter 11 No. 08-15051 S35 May 4, 2010 Notice of Settlement of an Order Chapter 11 No. 08-15051 S40, 541 May 6, 2010 Trustee's Renewed Motion Pursuant to Section 105(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure for Approval of GSO Agreements (the "Renewed Motion for Approval of GSO Agreements (the "Renewed Motion for Approval of GSO Agreements (the "Renewed Motion for Approval of GSO Agreements)"	In re Dreier LLP	520	April 28, 2010	
No. 08-15051	Chapter 11			
Chapter 11 No. 08-15051 No. 0	No. 08-15051			and Lift the Automatic Stay
Chapter 11 No. 08-15051 No. 0	In re Dreier LLP	535	May 4, 2010	Notice of Settlement of an Order
No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Segment (the "Joint Trustees" Agreement (the "Joint Trustees" Settlement") In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Segment (the "Joint Trustees" Settlement") In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Segment (the "Joint Trustees" Settlement")	Chapter 11			Denying Without Prejudice the
Agreements and Denying Without Prejudice the Gardi Parties' Motion for Relief from Stay In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Chapter	_			1 2
Prejudice the Gardi Parties' Motion for Relief from Stay				
Relief from Stay Trustee's Renewed Motion Pursuant to Section 105(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure for Approval of Agreements (the "Renewed Motion for Approval of GSO Agreements") Order Denying Without Prejudice the Trustees' Motions for Approval of GSO Settlement Agreement, and Denying without Prejudice the Gardi Parties' Motion for an Order Granting Relief from the Stay Trustee's Amended Motion to Approve Verition Settlement No. 08-15051 May 12, 2010 Gardi Parties' Notice of Appeal of Order Denying Without Prejudice the Gardi Parties' Motion for an Order Granting Relief from the Stay Trustee's Amended Motion to Approve Verition Settlement Society order denying Motion for Relief from Stay Stay May 12, 2010 Gardi Parties' Notice of Appeal of Order denying Motion for Relief from Stay Stay May 20, 2010 Gardi Parties' Objection to the Renewed Motion for Approval of GSO Agreements Trustees' Motion to Approve Trustees' Agreement Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees' Settlement") In re Dreier LLP Society				
Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re				
Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re	In re Dreier LLP	540, 541	May 6, 2010	, , , , , , , , , , , , , , , , , , ,
No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP	Chapter 11			Section 105(a) of the Bankruptcy Code
Agreements (the "Renewed Motion for Approval of GSO Agreements") In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Chapter 12 No. 08-15051 In re Dreier LLP Chapter 12 No. 08-15051 In re				
Agreements (the "Renewed Motion for Approval of GSO Agreements") In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Chapter 12 No. 08-15051 In re Dreier LLP Chapter 12 No. 08-15051 In re				Bankruptcy Procedure for Approval of
Approval of GSO Agreements") In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Chapter 12 No. 08-15051				= -
In re Dreier LLP Chapter 11 No. 08-15051553May 12, 2010Order Denying Without Prejudice the Trustees' Motions for Approval of GSO Settlement Agreement and Coordination Agreement, and Denying without Prejudice the Gardi Parties' Motion for an Order Granting Relief from the StayIn re Dreier LLP Chapter 11 No. 08-15051555May 12, 2010Trustee's Amended Motion to Approve Verition SettlementIn re Dreier LLP Chapter 11 No. 08-15051556May 12, 2010Gardi Parties' Notice of Appeal of order denying Motion for Relief from StayIn re Dreier LLP Chapter 11 No. 08-15051569May 20, 2010Gardi Parties' Objection to the Renewed Motion for Approval of GSO AgreementsIn re Dreier LLP Chapter 11 No. 08-15051571May 21, 2010Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees Settlement")In re Dreier LLP Chapter 11 No. 08-15051588May 26, 2010Gardi Parties' Designation of Record				•
Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re	In re Dreier LLP	553	May 12, 2010	
No. 08-15051 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 Gardi Parties' Objection to the Renewed Motion for Approval of GSO Agreements In re Dreier LLP Chapter 11 No. 08-15051 Gardi Parties' Designation of Record	Chapter 11			, ,
Coordination Agreement, and Denying without Prejudice the Gardi Parties' Motion for an Order Granting Relief from the Stay In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 Chapter 12 Chapter 11 Chapter 12 Chapter 13 Chapter 14 Chapter 15 Chapter 15 Chapter 16 Chapter 16 Chapter 17 Chapter 17 Chapter 18 Chapter 18 Chapter 19 Chapter 20 Chapter 19				
without Prejudice the Gardi Parties' Motion for an Order Granting Relief from the Stay In re Dreier LLP Chapter 11 No. 08-15051 Gardi Parties' Objection to the Renewed Motion for Approval of GSO Agreements Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees Settlement") In re Dreier LLP S88 May 26, 2010 Gardi Parties' Designation of Record				
Motion for an Order Granting Relief from the Stay In re Dreier LLP				
In re Dreier LLP 555 May 12, 2010 Trustee's Amended Motion to Approve Verition Settlement No. 08-15051 In re Dreier LLP 556 May 12, 2010 Gardi Parties' Notice of Appeal of Order denying Motion for Relief from Stay In re Dreier LLP 569 May 20, 2010 Gardi Parties' Objection to the Renewed Motion for Approval of GSO Agreements In re Dreier LLP 571 May 21, 2010 Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees' Agreement (the "Joint Trustees' Settlement") In re Dreier LLP 588 May 26, 2010 Gardi Parties' Designation of Record				
Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Solution				
Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Solution Solution Solution Stay In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Solution Solution Stay May 20, 2010 Gardi Parties' Objection to the Renewed Motion for Approval of GSO Agreements In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Solution Solution Stay May 20, 2010 Gardi Parties' Objection to the Renewed Motion for Approval of GSO Agreements Agreements Agreement (the "Joint Trustees' Settlement") In re Dreier LLP Solution So	In re Dreier LLP	555	May 12, 2010	
No. 08-15051May 12, 2010Gardi Parties' Notice of Appeal of order denying Motion for Relief from StayIn re Dreier LLP569May 20, 2010Gardi Parties' Objection to the Renewed Motion for Approval of GSO AgreementsNo. 08-15051May 21, 2010Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees Settlement")In re Dreier LLP588May 26, 2010Gardi Parties' Designation of Record	Chapter 11			
Chapter 11 No. 08-15051 In re Dreier LLP Settlement") In re Dreier LLP Settlement In re Dreier LLP Settlement Settlement Gardi Parties' Designation of Record				
Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP The Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees' Settlement") In re Dreier LLP The Dreier LLP Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees' Settlement") In re Dreier LLP Trustees' Designation of Record	In re Dreier LLP	556	May 12, 2010	Gardi Parties' Notice of Appeal of
No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP Settlement') In re Dreier LLP Settlement' Settlement' Settlement' Settlement' Gardi Parties' Designation of Record	Chapter 11			
Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP No. 08-15051 In re Dreier LLP Settlement" May 21, 2010 Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees Settlement") In re Dreier LLP Settlement Designation of Record	No. 08-15051			_
Chapter 11 No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP No. 08-15051 In re Dreier LLP Settlement May 21, 2010 Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees Settlement") In re Dreier LLP Settlement Gardi Parties' Designation of Record		569	May 20, 2010	Gardi Parties' Objection to the
No. 08-15051 In re Dreier LLP Chapter 11 No. 08-15051 In re Dreier LLP No. 08-15051 In re Dreier LLP Settlement" May 21, 2010 Trustees' Motion to Approve Trustees' Agreement (the "Joint Trustees Settlement") Settlement" Gardi Parties' Designation of Record				
In re Dreier LLP571May 21, 2010Trustees' Motion to Approve Trustees'Chapter 11Agreement (the "Joint TrusteesNo. 08-15051Settlement")In re Dreier LLP588May 26, 2010Gardi Parties' Designation of Record	-			
Chapter 11 No. 08-15051 In re Dreier LLP Agreement (the "Joint Trustees Settlement") Gardi Parties' Designation of Record		571	May 21, 2010	
No. 08-15051 Settlement") In re Dreier LLP 588 May 26, 2010 Gardi Parties' Designation of Record			,	
In re Dreier LLP 588 May 26, 2010 Gardi Parties' Designation of Record	1 -			
		588	May 26, 2010	,
Chapter 11 aliq issues oii Appeal	Chapter 11			and Issues on Appeal
No. 08-15051	_			

Case Name	Docket	Filing Date or	Description
	No/s.	Document Date	
In re Dreier LLP Chapter 11 No. 08-15051	589	May 26, 2010	GSO Parties' Response to the Gardi Parties' Objection to the Renewed Motion for Approval of GSO Agreements
In re Dreier LLP Chapter 11 No. 08-15051	600	June 3, 2010	Transcript of hearing held on May 27, 2010 regarding Renewed Motion for Approval of GSO Agreements
In re Dreier LLP Chapter 11 No. 08-15051	610	June 9, 2010	Order Granting Renewed Motion for Approval of GSO Agreements
In re Dreier LLP Chapter 11 No. 08-15051	611	June 9, 2010	Gardi Parties' Objection to motion to approve Verition Settlement
In re Dreier LLP Chapter 11 No. 08-15051	612	June 9, 2010	Official Committee of Unsecured Creditors' Objection to motion to approve Verition Settlement
In re Dreier LLP Chapter 11 No. 08-15051	613	June 9, 2010	Gardi Parties' Objection to motion to approve Joint Trustees Settlement
In re Dreier LLP Chapter 11 No. 08-15051	616	June 10, 2010	Memorandum Endorsed Letter Denying the Gardi Parties' Adjournment Request
In re Dreier LLP Chapter 11 No. 08-15051	619	June 14, 2010	Trustee's Notice of Filing of Revised Proposed Order regarding Verition Settlement
In re Dreier LLP Chapter 11 No. 08-15051	622	June 23, 2010	Gardi Parties' Notice of Appeal of Order granting renewed motion for approval of GSO Agreements
In re Dreier LLP Chapter 11 No. 08-15051	623, 624, 625	June 23, 2010	Order to Show Cause/Gardi Parties' Emergency Motion for Stay Pending Appeal/Supporting Affidavit of Alexander S. Lorenzo
In re Dreier LLP Chapter 11 No. 08-15051	629	June 24, 2010	Declaration of Trustee Gowan in support of motion for Joint Trustees Settlement
In re Dreier LLP Chapter 11 No. 08-15051	630	June 24, 2010	Signed Order to Show Cause
In re Dreier LLP Chapter 11 No. 08-15051	632	June 21, 2010	Transcript regarding hearing held on June 16, 2010 regarding, inter alia, motion to approve Verition Settlement

Case Name Dock	et Filing Date or	Description
No/s.	<u> </u>	
In re Dreier LLP 635	June 29, 2010	The Official Committee of Unsecured
Chapter 11	, i	Creditors' Objection to the Gardi
No. 08-15051		Parties' Emergency Motion for Stay
		Pending Appeal
In re Dreier LLP 636	June 29, 2010	Trustee Gowan's Objection to the
Chapter 11		Gardi Parties' Emergency Motion for
No. 08-15051		Stay Pending Appeal
In re Dreier LLP 637	June 29, 2010	GSO Parties' Objection to Gardi
Chapter 11	, i	Parties' Emergency Motion for Stay
No. 08-15051		Pending Appeal
In re Dreier LLP	July 1, 2010	Transcript of deposition of Trustee
Chapter 11		Gowan.
No. 08-15051		
In re Dreier LLP 649	July 9, 2010	Declaration of Trustee Gowan in
Chapter 11		Support of Motion to Approve Verition
No. 08-15051		Settlement
In re Dreier LLP 652	July 13, 2010	Trustee's Second Revised Proposed
Chapter 11		Order in regard to Verition Settlement
No. 08-15051		
In re Dreier LLP 653	June 30, 2010	Transcript of hearing held on June 30,
Chapter 11	Í	2010 regarding Emergency Motion for
No. 08-15051		Stay Pending Appeal
In re Dreier LLP 664	July 22, 2010	Order granting motion to approve Joint
Chapter 11		Trustees Settlement
No. 08-15051		
In re Dreier LLP 665	July 22, 2010	Order granting amended motions to
Chapter 11		approve Verition Settlement
No. 08-15051		
In re Dreier LLP 666	July 23, 2010	Transcript of hearing held on July 22,
Chapter 11		2010 regarding, inter alia, motion to
No. 08-15051		approve Verition Settlement.
In re Dreier LLP 673	August 5, 2010	Gardi Parties' Notice of Appeal of
Chapter 11		Order granting Joint Trustees
No. 08-15051		Settlement
In re Dreier LLP 674	August 5, 2010	Gardi Parties' Notice of Appeal of
Chapter 11		Order granting Verition Settlement
No. 08-15051		

Case Name	Docket	Filing Date or	Description
	No/s.	Document Date	
In re Marc S.	121, 122	January 8, 2010	Trustee LaMonica's Motion to
Dreier			Approve Compromise with Trustee
Chapter 7			Gowan, GSO Capital Partners LP, and
No. 09-10371			the GSO Parties ("Trustee LaMonica's
			Motion for Approval of GSO
			Agreements")
In re Marc S.	127	January 27, 2010	Perella Weinberg Partners Xerion
Dreier			Master Fund Ltd.'s Limited Objection
Chapter 7			to Trustee LaMonica's Motion for
No. 09-10371			Approval of GSO Agreements
In re Marc S.	128, 129	January 27, 2010	Eton Park Capital Management LP's
Dreier			Objection to Trustee LaMonica's
Chapter 7			Motion for Approval of GSO
No. 09-10371			Agreements
In re Marc S.	131, 132	January 27, 2010	Gardi Parties' Objection to Trustee
Dreier			LaMonica's Motion for Approval of
Chapter 7			GSO Agreements
No. 09-10371			
In re Marc S.	135	January 29, 2010	Trustee LaMonica's Reply in Further
Dreier			Support of Trustee LaMonica's Motion
Chapter 7			for Approval of GSO Agreements
No. 09-10371			
In re Marc S.	136	February 1, 2010	Statement of GSO Capital Partners LP
Dreier			in Support of Trustee LaMonica's
Chapter 7			Motion for Approval of GSO
No. 09-10371			Agreements
In re Marc S.	137	February 1, 2010	Statement of U.S.A. in Support of
Dreier			Trustee LaMonica's Motion for
Chapter 7			Approval of GSO Agreements
No. 09-10371			
In re Marc S.	139	February 2, 2010	Transcript of hearing regarding
Dreier			Trustee's Motion to Approve
Chapter 7			Settlement Agreement with GSO
No. 09-10371			Parties

Case Name	Docket	Filing Date or	Description
In re Marc S. Dreier Chapter 7 No. 09-10371	No/s. 140	February 8, 2010	Memorandum Order signed on February 5, 2010 by the Honorable Jed S. Rakoff, United States District Judge.
In re Marc S. Dreier Chapter 7 No. 09-10371		April 12, 2010	Transcript of the Audioconference of 341 Creditors Meeting at the Office of the United States Trustee
In re Marc S. Dreier Chapter 7 No. 09-10371	163	April 28, 2010	Memorandum Decision Denying Motions to Approve GSO Settlements and Lift the Automatic Stay
In re Marc S. Dreier Chapter 7 No. 09-10371	167	May 4, 2010	Notice of Settlement of an Order Denying Without Prejudice the Trustees' Motion for Approval of Agreements and Denying Without Prejudice the Gardi Parties' Motion for Relief from Stay
In re Marc S. Dreier Chapter 7 No. 09-10371	169	May 12, 2010	Order Signed Denying Without Prejudice the Trustees' Motions for Approval of GSO Settlement Agreement and Coordination Agreement, and Denying Without Prejudice
In re Marc S. Dreier Chapter 7 No. 09-10371	170	May 12, 2010	Gardi Parties' Notice of Appeal
In re Marc S. Dreier Chapter 7 No. 09-10371	171	May 12, 2010	Trustee LaMonica's Motion to Approve Compromise (Renewed), Pursuant to Section 105(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure, for Approval of Certain Agreements ('Trustee LaMonica's Renewed Motion for Approval of GSO Agreements'')
In re Marc S. Dreier Chapter 7 No. 09-10371	172, 173	May 12, 2010	Trustee LaMonica's Motion to Approve Verition Settlement

Case Name	Docket	Filing Date or	Description
	No/s.	Document Date	
In re Marc S.	177	May 20, 2010	Gardi Parties' Objection to the
Dreier			Renewed Motion for Approval of GSO
Chapter 7			Agreements
No. 09-10371			
In re Dreier LLP	178	May 21, 2010	Trustees' Joint Motion to Approve
Chapter 7			Trustees' Agreement (the "Joint
No. 08-15051			Trustees Settlement")
In re Marc S.	180	May 26, 2010	Gardi Parties' Designation of Record
Dreier			and Issues on Appeal
Chapter 7			
No. 09-10371	1		
In re Marc S.	181	May 26, 2010	GSO Parties' Objection to the Renewed
Dreier			Motion for Approval of GSO
Chapter 7			Agreements
No. 09-10371	100	20.2010	T :
In re Marc S.	189	May 28, 2010	Transcript of hearing held on May 27,
Dreier			2010 regarding Renewed Motion for
Chapter 7			Approval of GSO Agreements
No. 09-10371	101	I 0 2010	
In re Marc S.	191	June 9, 2010	Order Granting Renewed Motion for
Dreier			Approval of GSO Agreements
Chapter 7			
No. 09-10371	102	I 0 2010	Candi Dantiari Obiantian to the Matien
In re Marc S.	192	June 9, 2010	Gardi Parties' Objection to the Motion
Dreier			for Approval of Verition Settlement
Chapter 7 No. 09-10371			
In re Marc S.	193	June 0, 2010	Cardi Partias' Objection to motion to
Dreier	193	June 9, 2010	Gardi Parties' Objection to motion to approve Joint Trustees Settlement
Chapter 7			approve John Trustees Settlement
No. 09-10371			
In re Marc S.	197	June 23, 2010	Gardi Parties' Notice of Appeal
Dreier	17/	June 23, 2010	Gardi i arties Notice of Appear
Chapter 7			
No. 09-10371			
In re Marc S.	198, 199,	June 23, 2010	Gardi Parties' Order to Show
Dreier	200	June 23, 2010	Cause/Emergency Motion for Stay
Chapter 7	200		Pending Appeal/Supporting Affidavit
No. 09-10371			of Alexander S. Lorenzo
In re Marc S.	201	June 24, 2010	Signed Order to Show Cause
Dreier		., 2010	2-6-124 6142 00 21011 24400
Chapter 7			
No. 09-10371			

Case Name	Docket	Filing Date or	Description
	No/s.	Document Date	
In re Marc S. Dreier Chapter 7 No. 09-10371	203	June 21, 2010	Transcript of hearing held on June 16, 2010 regarding, inter alia, the Verition Settlement
In re Marc S. Dreier Chapter 7 No. 09-10371	205	June 29, 2010	Trustee LaMonica's Opposition to the Gardi Parties' Emergency Motion for Stay Pending Appeal
In re Marc S. Dreier Chapter 7 No. 09-10371	207	June 29, 2010	GSO Parties' Objection to Gardi Parties' Emergency Motion for Stay Pending Appeal
In re Marc S. Dreier Chapter 7 No. 09-10371	212	June 30, 2010	Transcript of hearing held on June 30, 2010 regarding Emergency Motion for Stay Pending Appeal
In re Dreier LLP Chapter 7 No. 08-15051		July 1, 2010	Transcript of deposition of Trustee Gowan.
In re Dreier LLP Chapter 7 No. 08-15051	213	July 21, 2010	Supplemental Statement of Trustee LaMonica in further support of motion to approve Joint Trustees' Settlement
In re Dreier LLP Chapter 7 No. 08-15051	215	July 22, 2010	Order granting Trustees' motion to approve Joint Trustees Settlement
In re Dreier LLP Chapter 7 No. 08-15051	216	July 22, 2010	Order granting Trustees' amended motions to approve Verition Settlement
In re Dreier LLP Chapter 7 No. 08-15051	220	August 5, 2010	Gardi Parties Notice of Appeal of the Order granting Trustees' motion to approve Joint Trustees Settlement
In re Dreier LLP Chapter 7 No. 08-15051	221	August 5, 2010	Gardi Parties' Notice of Appeal of the Order granting Trustees' amended motions to approve Verition Settlement

Dated: New York, New York August 19, 2010

ALSTON & BIRD LLP

/s/ Craig Carpenito

Craig Carpenito
Alexander S. Lorenzo
90 Park Avenue
New York, New York 10016
Tel: (212) 210-9400
-andJohn E. Stephenson, Jr.
(admitted *pro hac vice*)
One Atlantic Center
1201 West Peachtree Street
Atlanta, Georgia 30309
Tel: (404) 881-7000

Attorneys for Paul Gardi and Alex Interactive Media, LLC